

Pollen Street Secured Lending plc (the “Company”)

MONTHLY UPDATE

The Company is pleased to announce that its April 2020 factsheet is now available on its website at: <https://pollenstreetsecuredlending.com/>

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The content of the Company's web-pages and the content of any website or pages which may be accessed through hyperlinks on the Company's web-pages, other than the content of the factsheet referred to above, is neither incorporated into nor forms part of the above announcement.

END OF ANNOUNCEMENT