

**Pollen Street Secured Lending plc (the “Company”)**

**MONTHLY NET ASSET VALUE PER SHARE**

The net asset value per share (“NAV”) of the shares in the Company as at the close of business on 30 April 2020 was:

Shares:	ISIN	NAV per share
Ordinary Share :	GB00BLP57Y95	
- Cum-income basis		963.58p
- Ex-income basis		944.49p
MTD Performance		0.09%
YTD Performance		1.06%

Total NAV is defined as the theoretical total return on shareholders’ funds per share reflecting the change in Net Asset Value (NAV) assuming that dividends paid to shareholders were reinvested at NAV at the start of the month in which the dividend was announced.

This NAV has been calculated by Citco Fund Services (Ireland) Limited.

This document is for information purposes only and is not an offer to invest. All investments are subject to risk. Past performance is no guarantee of future returns. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision. The value of investments may fluctuate. Results achieved in the past are no guarantee of future results.

For further information about this announcement contact:

Link Company Matters  
Corporate Secretary  
Tel: +44 (0)20 7954 9792

4 June 2020

END OF ANNOUNCEMENT