

**Pollen Street Secured Lending
(the “Company”)**

Result of Annual General Meeting

The Company announces that at its Annual General Meeting held earlier today, all of the resolutions set out in the Notice of Annual General Meeting were passed by the requisite majority. Each of the resolutions put to the Annual General Meeting were voted on by way of a poll.

The results of the poll for each resolution were as follows:

Resolution (* indicates special resolution)	Shares For	%	Shares Against	%	Shares Marked As Votes Withheld / Abstentions
Resolution 1	56,976,210	100.00	774	0.00	51,605
Resolution 2	53,211,625	93.31	3,814,188	6.69	2,776
Resolution 3	57,027,879	100.00	710	0.00	0
Resolution 4	38,878,411	68.17	18,150,080	31.83	98
Resolution 5	38,733,609	90.33	4,147,423	9.67	14,147,557
Resolution 6	39,231,823	91.49	3,649,209	8.51	14,147,557
Resolution 7	39,231,113	96.12	1,582,565	3.88	16,214,911
Resolution 8	57,017,382	99.99	8,431	0.01	2,776
Resolution 9	56,996,851	99.95	29,862	0.05	1,876
Resolution 10	53,708,559	94.18	3,320,030	5.82	0
Resolution 11*	53,707,104	94.18	3,321,485	5.82	0
Resolution 12*	57,007,434	99.98	9,550	0.02	11,605
Resolution 13*	56,301,003	98.73	725,710	1.27	1,876

The Company notes that a significant number of votes were cast against resolution 4. The Company will engage with shareholders shortly and, in accordance with the UK Corporate Governance Code 2018, expects to provide an update on this consultation process within six months.

NOTES:

1. All resolutions were passed.

2. Proxy appointments which gave discretion to the Chairman of the AGM have been included in the "For" total for the appropriate resolution.
3. Votes "For" and "Against" any resolution are expressed as a percentage (rounded to two decimal places) of votes validly cast for that resolution.
4. A "Vote withheld" is not a vote in law and is not counted in the calculation of the percentage of shares voted "For" or "Against" any resolution.
5. The number of shares in issue at close of business on 29 June 2020 was 86,306,803 and at that time, the Company held 12,413,792 shares in treasury, therefore the total number of voting rights in the Company was 73,893,011. Up to 58.0% of the voting capital was instructed.
6. The full text of the resolutions passed at the AGM can be found in the Notice of Annual General Meeting which is available on the Company's website at <https://pollenstreetsecuredlending.com/>.
7. In accordance with Listing Rule 9.6.2R, copies of resolutions 11-13 passed at the Annual General Meeting will be made available for inspection from the National Storage Mechanism, situated at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.
8. These results (inclusive of proxy results lodged before the Annual General Meeting) will be available shortly on the Company's website at <https://www.pollenstreetsecuredlending.com/>

Link Company Matters Limited
Secretary
30 June 2020

For further information:

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