

P2P Global Investments PLC (the “Company”)

LEI Number: 213800P4S1KTTPIB9T76

Publication of Circular and Notice of General Meeting

The Company has today published a circular (the “**Circular**”) to shareholders recommending proposals to amend the Company’s investment policy (the “**Proposed Amendments**”). The Proposed Amendments are intended to enable the Company and its investment manager, PSC Eaglewood Europe LLP, to implement an updated investment strategy with a focus on investment in a broader range of attractive, specialist assets. The Company intends the Proposed Amendments to take effect as part of a package of changes aimed at refocussing the Company’s investment strategy and delivering improved returns for the Company’s shareholders.

In accordance with the Financial Conduct Authority’s Listing Rules, the Proposed Amendments are subject to the approval of shareholders. The Circular therefore encloses a notice of general meeting of the Company to be held at 11.00 a.m. on 19 December 2017 at RSA House, 8 John Adam Street, London, WC2N 6EZ (the “**General Meeting**”). A Form of Proxy has today been posted to shareholders in connection with the General Meeting.

A copy of the Circular has been submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/nsm and on the Company’s website at www.p2pgi.com.

Copies of the Circular will also be available from the Company’s registered office at 6th Floor, 65 Gresham Street, London, England, EC2V 7NQ.

Enquiries

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