

P2P Global Investments PLC (the “Company”)

MONTHLY UPDATE

Monthly Update

P2P Global Investments PLC announces that its factsheet for April 2017 is now available on its website at:

<http://p2pgi.com/investorrelations/view/P2PGlobalInvestmentsAprilFactsheet2017>

Key points:

- 45bps NAV growth in the month
- Continuing evolution of the portfolio towards new origination channels and secured asset classes, with more attractive risk return profiles
- Share buybacks during the month contributed 7bps versus 16bps last month to NAV per share growth
- 12 pence dividend declared for the first quarter of 2017
- 35th consecutive month of positive NAV growth since inception

Capita Company Secretarial Services Limited - Corporate Secretary

26 May 2017

The content of the Company's web-pages and the content of any website or pages which may be accessed through hyperlinks on the Company's web-pages, other than the content of the Newsletter referred to above, is neither incorporated into nor forms part of the above announcement.

END OF ANNOUNCEMENT