

P2P Global Investments plc (the “Company”)

DIVIDEND DECLARATION

On 4 February 2019, the Directors declared an interim dividend of 12p per ordinary share for the three month period to 31 December 2018. The dividend will be covered by income of 12p, from Company’s revenue reserve.

The dividend will be paid on 27 March 2019 to shareholders on the register as of 15 February 2019. The ex-dividend date is 14 February 2019.

The Company has elected to designate all of the interim dividend for the three month period to 31 December 2018, as an interest distribution to its shareholders. In doing so the Company is taking advantage of UK tax treatment by "streaming" income from interest-bearing investments into dividends that will be taxed in the hands of shareholders as interest income.

No tax will be deducted at source from the interest distribution paid on 27 March 2019, or from future interest distributions following changes to the taxation of dividends effective from 6 April 2017.

The last date for elections for the Dividend Reinvestment Plan is 1 March 2019.

5 February 2019

Contact Information:

Enquiries:

PSC Credit Holdings LLP

+44 (0)20 3948 7379

Media enquiries:

Boscobel & Partners

+ 44 (0)203 642 1310

Investor information

Further up to date information, including Net Asset Values and share prices, and the latest available monthly newsletter and portfolio information, is provided on the Company’s website, which can be accessed via www.p2pgi.com. Information can also be obtained from the Investor Services, ir@p2pgi.com

END OF ANNOUNCEMENT