

30 December 2019

Pollen Street Secured Lending plc

Transaction in Own Shares & Total Voting Rights

Pollen Street Secured Lending plc ("PSSL" or the "Company") announces that on 27 December 2019 it purchased 2,610 of its ordinary shares ("Ordinary Shares") at an average price of 829.5 pence per Ordinary Share, with the highest price paid being 830.0 pence per Ordinary Share and the lowest price being 829.0 pence per Ordinary Share. All of these shares will be held as treasury shares.

Following the above transaction, the Company now has 86,306,803 Ordinary Shares in issue, of which 11,898,291 Ordinary Shares are currently held by the Company as treasury shares. Therefore, the total number of voting rights in the Company is 74,408,512.

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